

The SONATA

Core Plan



The FUNDWISE SONATA is designed for employers who wish to provide basic Retirement and Risk Benefits for their employees; offering a wide range of risk profiled portfolios from Single and Multi-Manager Asset Managers. An Islamic Law compliant portfolio option is also available.

The FUNDWISE SUITE offers:

- Choice between a Pension or Provident Fund;
- Employer and/or Member Internet Access to Member data;
- Specialised Risk Management;
- Administration Excellence;
- Daily Unitised Balancing;
- Focused Retirement Savings;
- Full Transparency (all cost reflected at Member level);
- Competitive Fees.

